



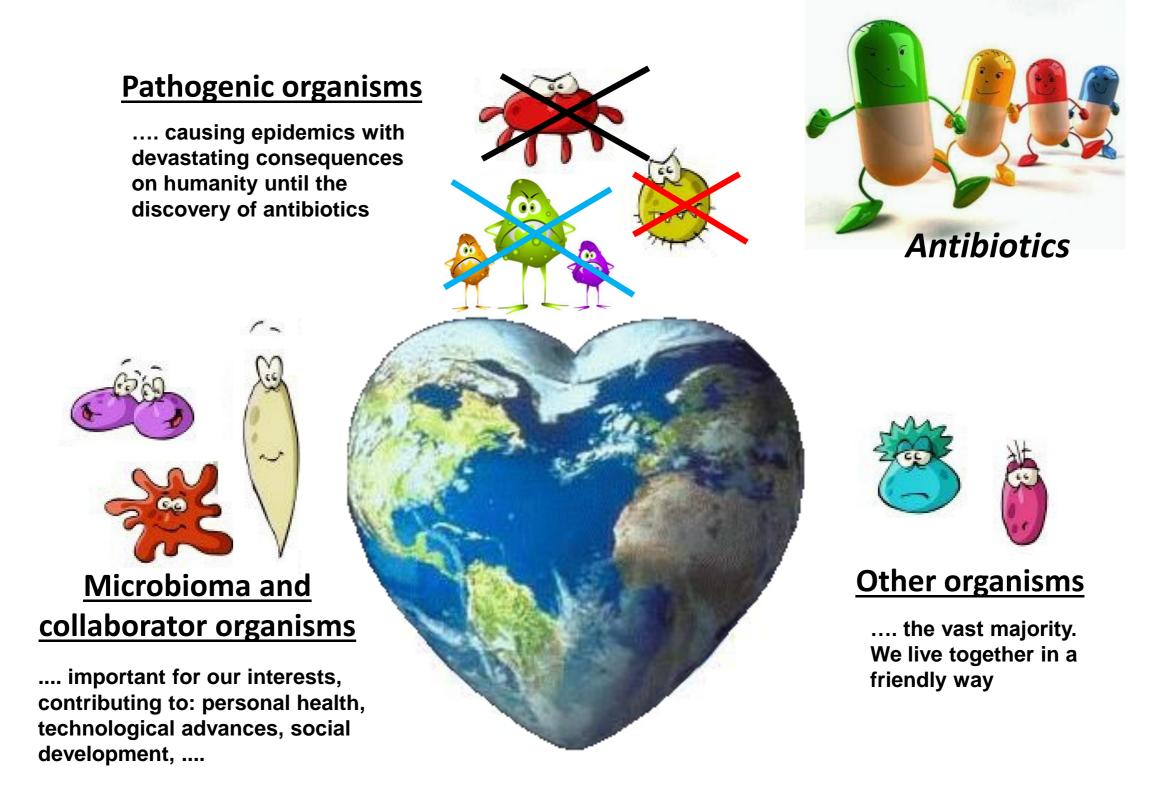
Alliance

innovating in Anti-Microbial Resistance

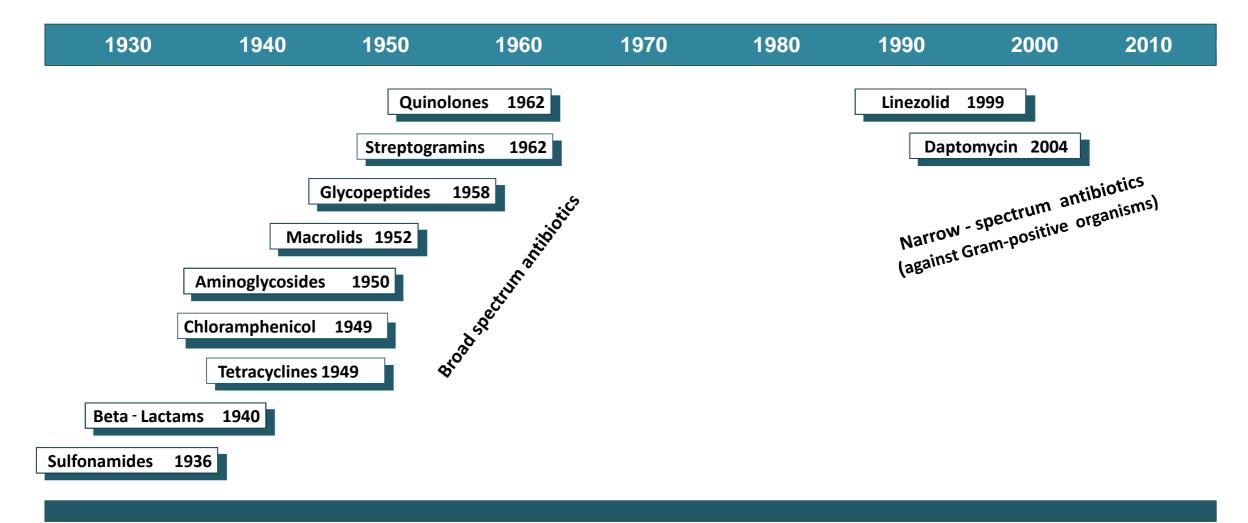
# Nuevas alianzas y estrategias enfocadas al descubrimiento de agentes antimicrobianos

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#### In the last 50 years we are losing the battle against pathogenic organisms



Many of the advances in medical treatment are dependent on the ability to fight infections with antibiotics. If that resource is lost, the possibility of protecting people's lives, and the possibility of using many of the advances of modern medicine will be lost with it.

## Two confluent conditions, exacerbated the situation dramatically

- 1. Alarming **increase of MDR and XDR strains**, due to a massive and inappropriate use of the same antibiotics for decades.
- 2. Significant increase of patients vulnerable to infection (Cancer chemotherapy, complex surgery, organ and bone marrow transplants, treatment of chronis diseases, dialysis, increasing elderly population)





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4	ecoc
	EUROPEAN CENTRE FOR DISEASE PREVENTION AND CONTROL

- About 4 100 000 patients with healthcare-associated infection every year
- At least 27.000 deaths a year as a direct consequence of these infections



- At least 2 million people infected with MDR bacteria every year
- At least 23.000 deaths a year as direct results of infections

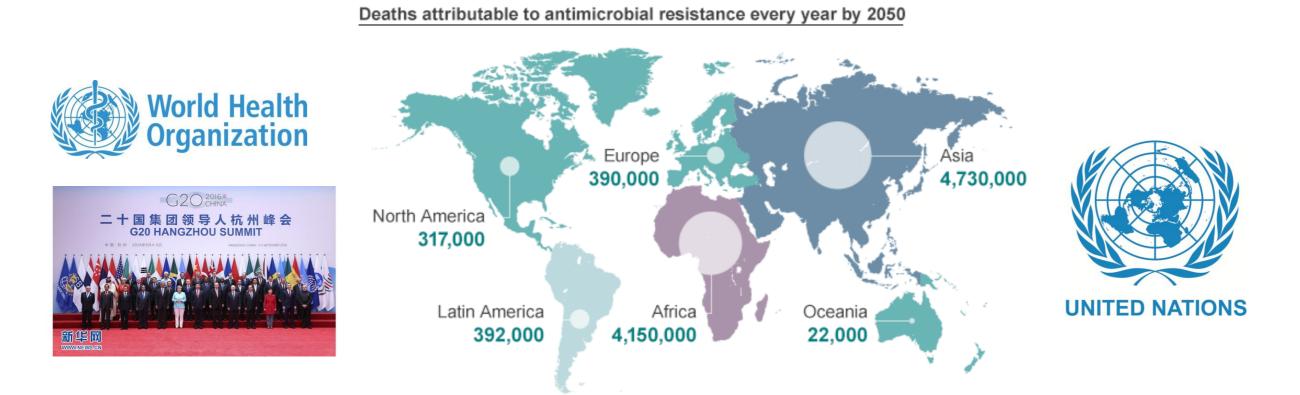
Besides, many more people die from other conditions complicated by a MDR infection

#### A global health challenge for the 21st century



#### A global health challenge for the 21st century

- A post-antibiotic era in which common infections and minor injuries can kill far from being an apocalyptic fantasy, is instead a very real possibility for the 21st century
- Drug-resistant infections could claim 10 million lives annually by 2050, with the cumulative cost in terms of global GDP reaching \$100 trillion.



Increasingly, governments around the world are beginning to pay attention to a problem so serious that it threatens the achievements of modern medicine.

#### A global health challenge for the 21st century



#### Presentación de líneas estratégicas

Para alcanzar el objetivo del Plan, se proponen **seis líneas estratégicas** comunes para la sanidad humana y veterinaria (figura 4), que se corresponden con las áreas prioritarias identificadas en los términos de referencia. Cada una de las líneas estratégicas se ha subdividido en medidas, y estas medidas en acciones concretas.

Plan estratégico y de acción para reducir el riesgo de selección y diseminación de la resistencia a los antibióticos



### Introduction. Infectious diseases. Unmet medical need

#### There is a clear demand for new agents to treat severe infections

**LÍNEA ESTRATÉGICA IV** Definir prioridades en materia de investigación

Cómo se determina la aparición de resistencias bacterianas a los antibióticos, los mecanismos de desarrollo de la resistencia y la transmisión de bacterias resistentes todavía son poco conocidos. Es necesario, por tanto, mejorar el conocimiento de los mecanismos de acción contra las bacterias, las causas y las consecuencias de la aparición y propagación de las resistencias, y alternativas específicas para el tratamiento antibiótico.

Por otro lado, <u>el desarrollo de nuevos principios activos es complejo</u> y quizá requiera en el futuro de iniciativas parecidas a las que se han seguido con medicamentos huérfanos y/o pediátricos. <u>Desde hace varios años, las compañías farmacéuticas invierten poco en la búsqueda de nuevos antibióticos</u>. Se da la paradoja de que se necesitan nuevas clases de antibióticos eficaces en especies bacterianas resistentes pero que sean de uso restringido. <u>El resultado es</u> una disminución de las alternativas terapéuticas disponibles.

#### Definir prioridades en materia de investigación

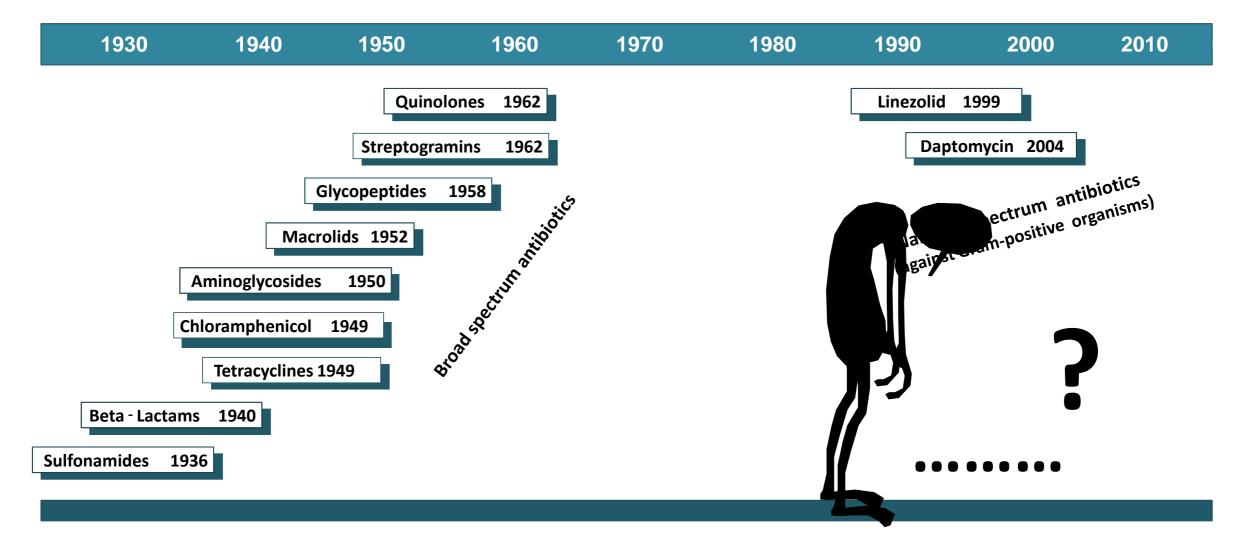
MEDIDA

IV.1 Desarrollar y promover una estrategia común en materia de investigación MEDIDA

IV.2 Desarrollo de la investigación epidemiológica v socioeconómica

# Introduction. Infectious diseases. Unmet medical need

#### There is a clear demand for new agents to treat severe infections



# However, most pharmaceutical companies have left the field, and arise the return with caution arguing three main points:

- 1. Significant regulatory uncertainty concerning the approval process for novel antibacterial agents.
- 2. Markets may not be large enough / uncompetitive prices, to generate return on investment
- 3. The high technical risk, based on an unproductive experience over the last 5 decades

#### Let's start by focusing the problem and doing self-criticism

#### 3. The high technical risk, based on an unproductive experience over the last 5 decades

- what have we done in the last decades?:
- a) From the strategic point of viewb) From the technical point of view

#### a) From the strategic point of view

TPPs defined with commercial criteria, assuming a low price and return based on sales volume. And due to the absence of suitable diagnostic techniques, the goal was:

# Broad spectrum compounds for empiric treatment of uncomplicated and severe infections including community and hospital-treated patients

- Broad spectrum. Indicated for a wide range of infections (RTI, UTI, ..... Gram+ and Gram-)
- Active against all resistant strains selected by marketed compounds (new mode of action)
- Available in both, oral and intravenous formulations
- Once daily dosing
- Safe and very well tolerated (due to the target population, include children)
- Low cost (large number of different drug classes with generic products)



#### Let's start by focusing the problem and doing self-criticism

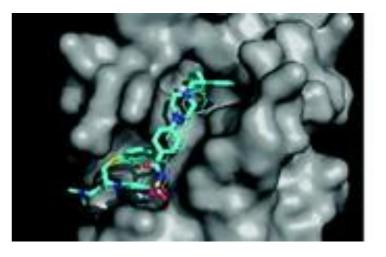
#### 3. The high technical risk, based on an unproductive experience over the last 5 decades

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#### b) From the technical point of view

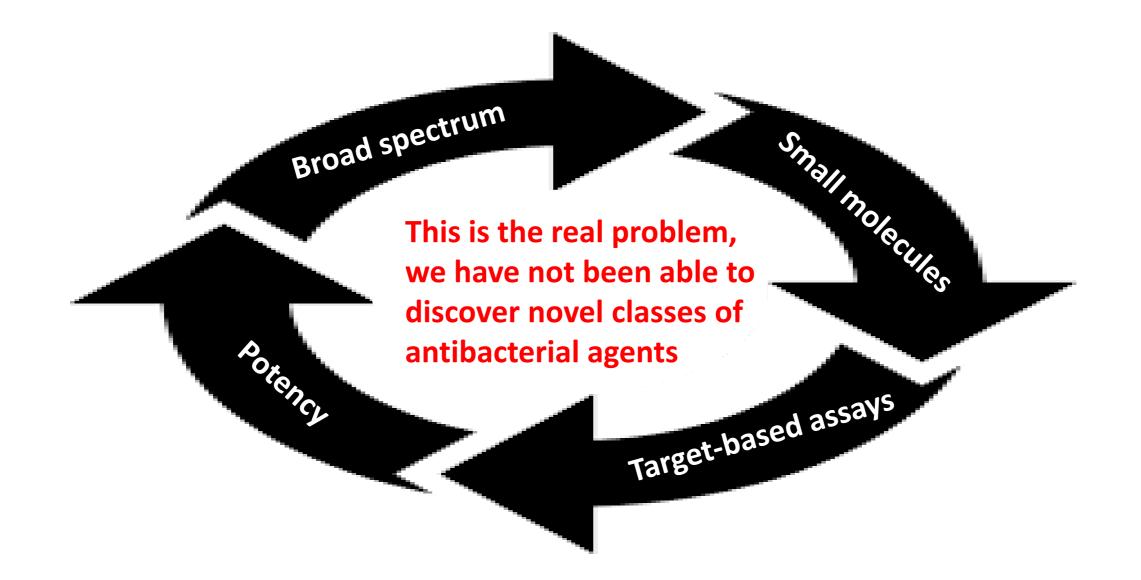
- Screening focused on small molecules, rejecting collections of natural products and extracts (due to the requirement to getting compounds by oral route and low cost)
- Target-based assays
- Prioritization and deselection of positive compounds based largely on in vitro activity





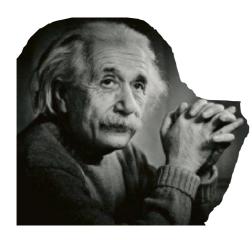
#### Let's start by focusing the problem and doing self-criticism

3. The high technical risk, based on an unproductive experience over the last 5 decades



#### Assumptions to take into account. Today we have:

- More technology than ever
- More information available than ever
- More economic resources than ever
- People (scientists and managers) more deep thinkers than ever ????

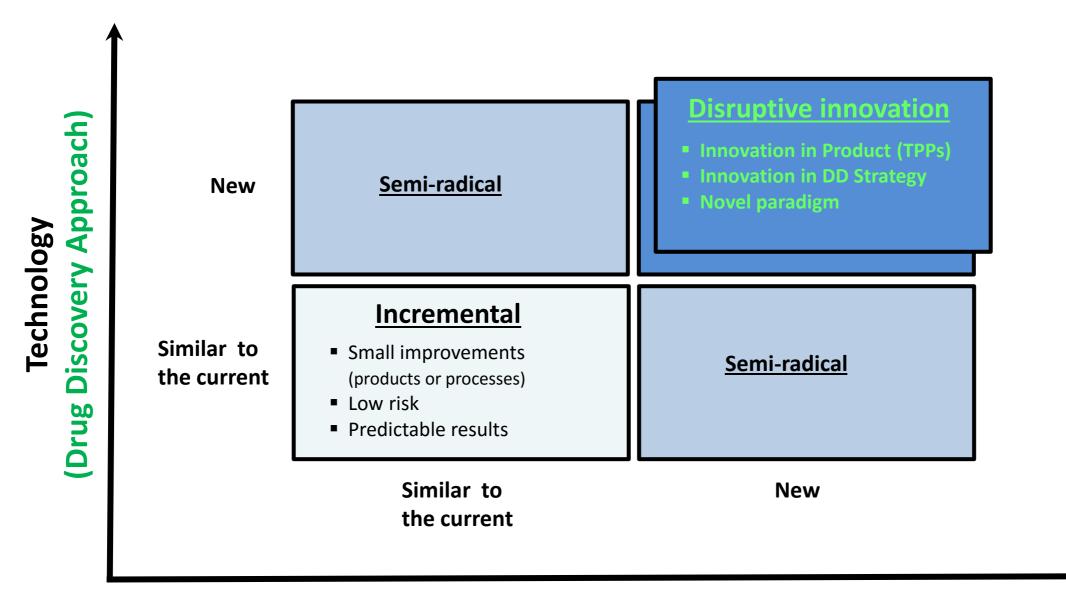


..... doing the same thing over and over again, expecting different results is insane

Albert Einstein

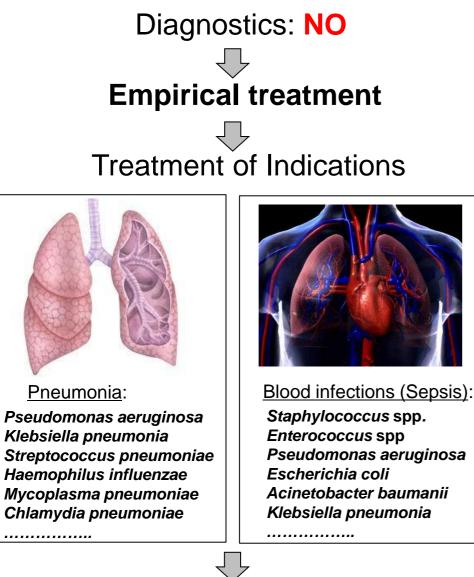
In some circumstances, innovation is not an option ..... it is absolutely necessary

#### We have to innovate, it is imperative. Types of innovation



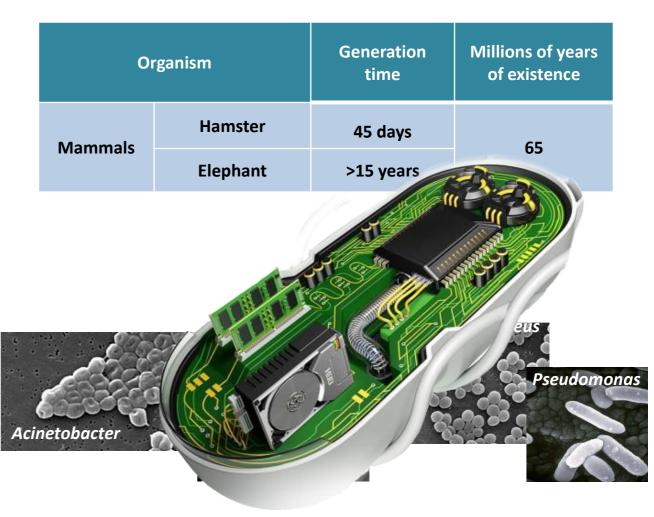
Business model (TPP)

#### Issues to consider: Broad-spectrum ?? (genetic diversity)

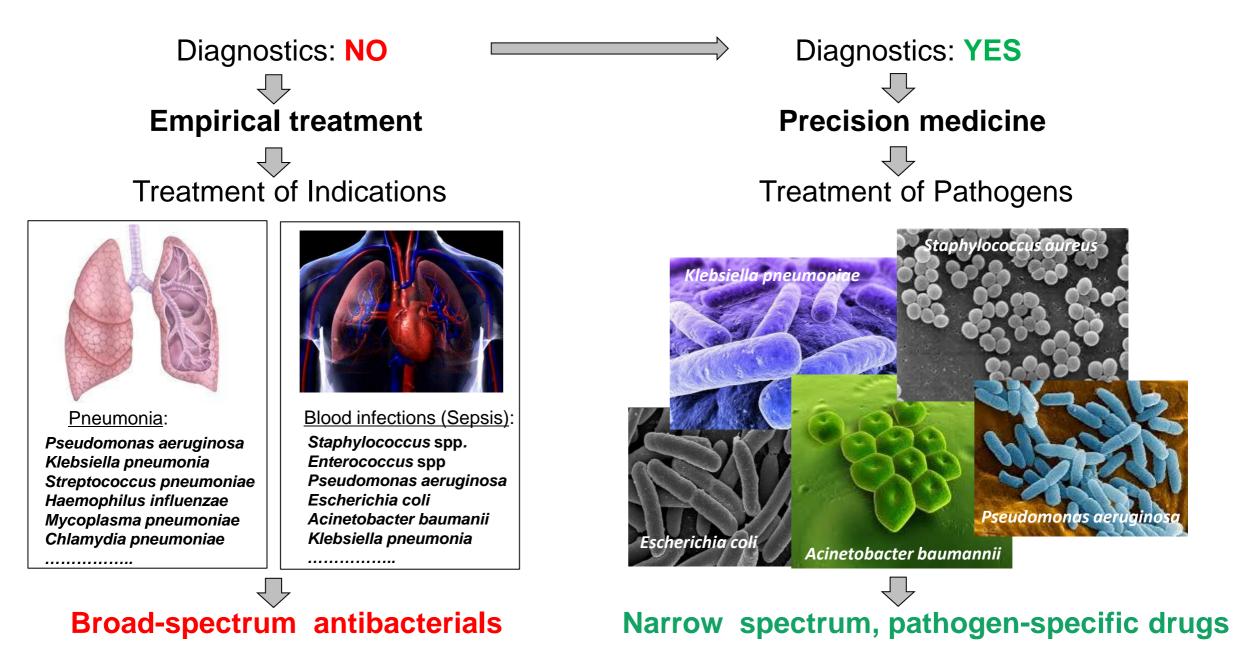


#### Broad-spectrum antibacterials



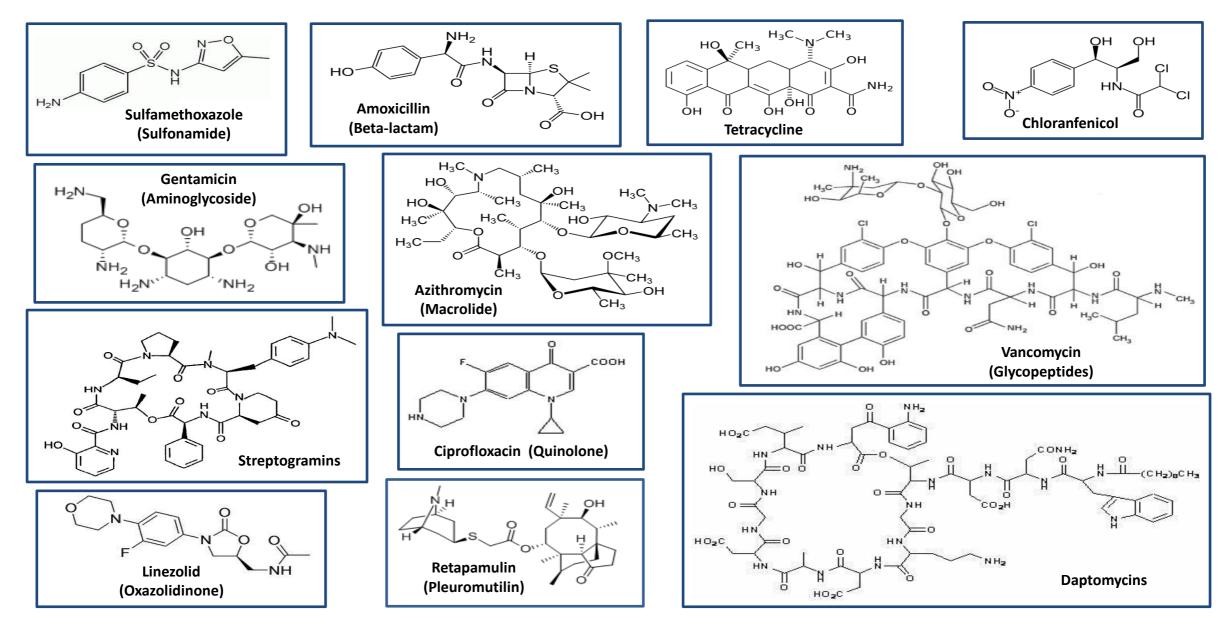


#### Issues to consider: Broad-spectrum ?? . Novel TPPs



If the bacteria are very different, there should be a higher probability of discovering new pathogen-specific or narrow spectrum products, reducing the technical risk.

#### Issues to consider: Small compounds ??

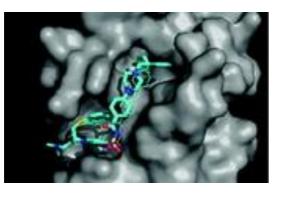


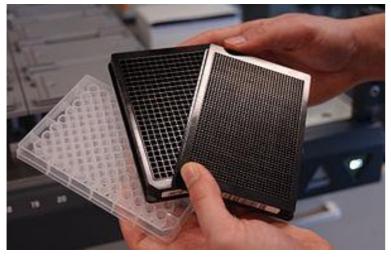
At least half of the classes of antibiotics that have reached the market are natural products. For products to treat severe infections in hospitals, IV administration is feasible, oral administration is a plus. The price of these novel compounds should be adequate to its therapeutic advantage

#### Issues to consider: Targed-based assays ??

#### **Target-based assay**

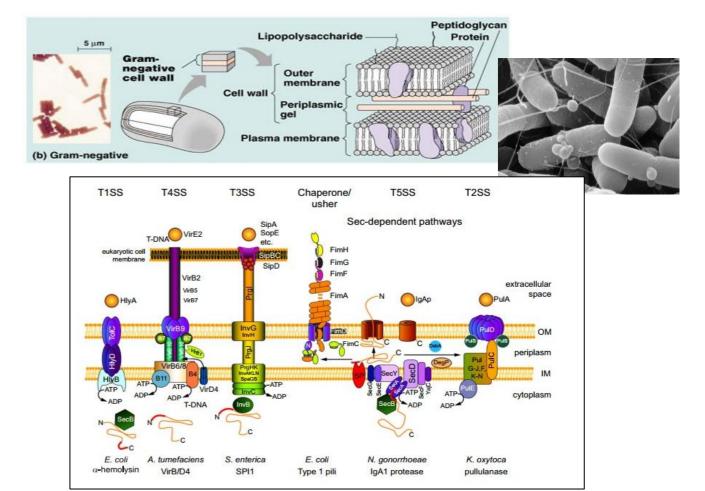
- Simple
- Precise
- Easily adaptable to HTS format
- Positives require study In whole cell





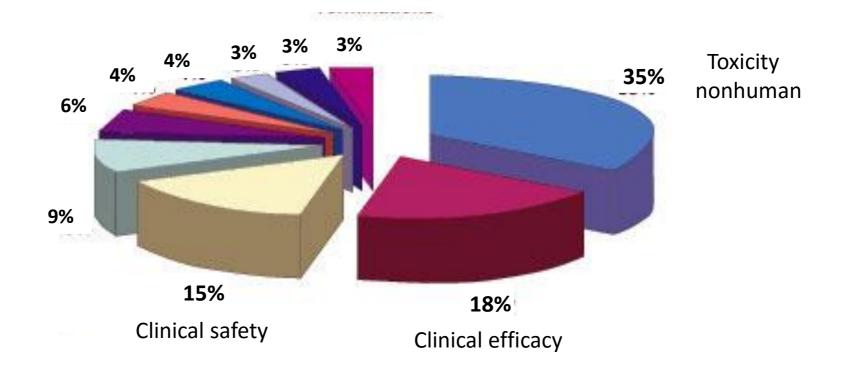
#### Whole cell assay

- Targets (all the existing ones) in context
- Include: membrane, cell wall, .....
- Include cellular metabolism
- Include transport mechanisms (pumps,..)
- Positives require MoA characterization



#### Issues to consider: in vitro activity vs toxicity

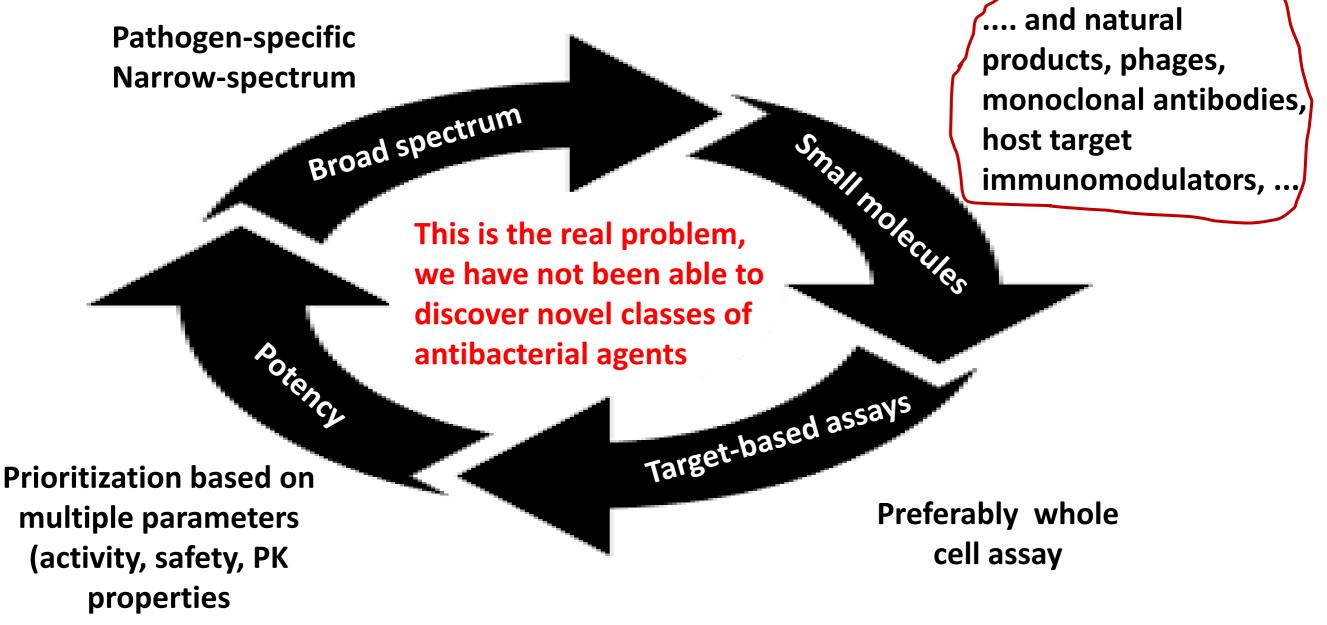
The two more prevalent causes of termination are: lack of efficacy and toxicity



- For antimicrobial drugs, the main problem is toxicity, due to the high doses of product used (grams / day, for several days)
- In general, animal models to assess the therapeutic efficacy of antimicrobial agents are quite predictive.

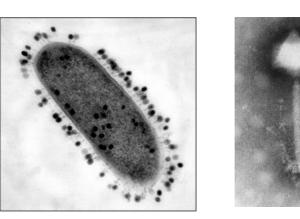
## **Disruptive innovation: novel TPPs, novel DD approaches**

3. The high technical risk, based on an unproductive experience over the last 5 decades

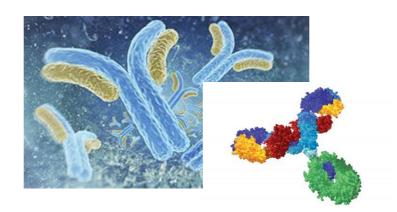


# **Disruptive innovation: novel TPPs, novel DD approaches**

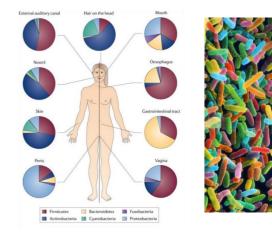
Phages



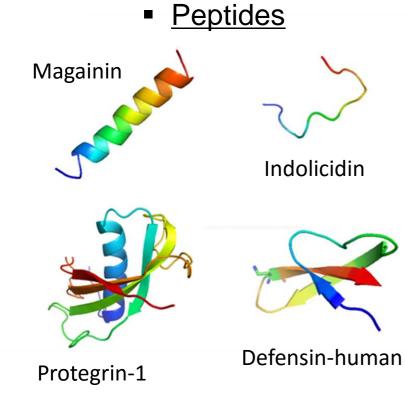
Monoclonal antibodies



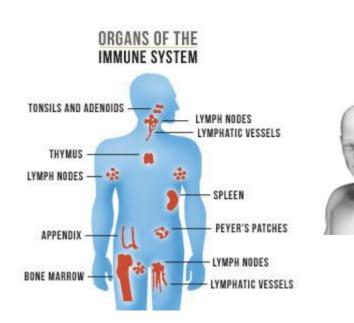
Microbiome modulators







Host target immunomodulators





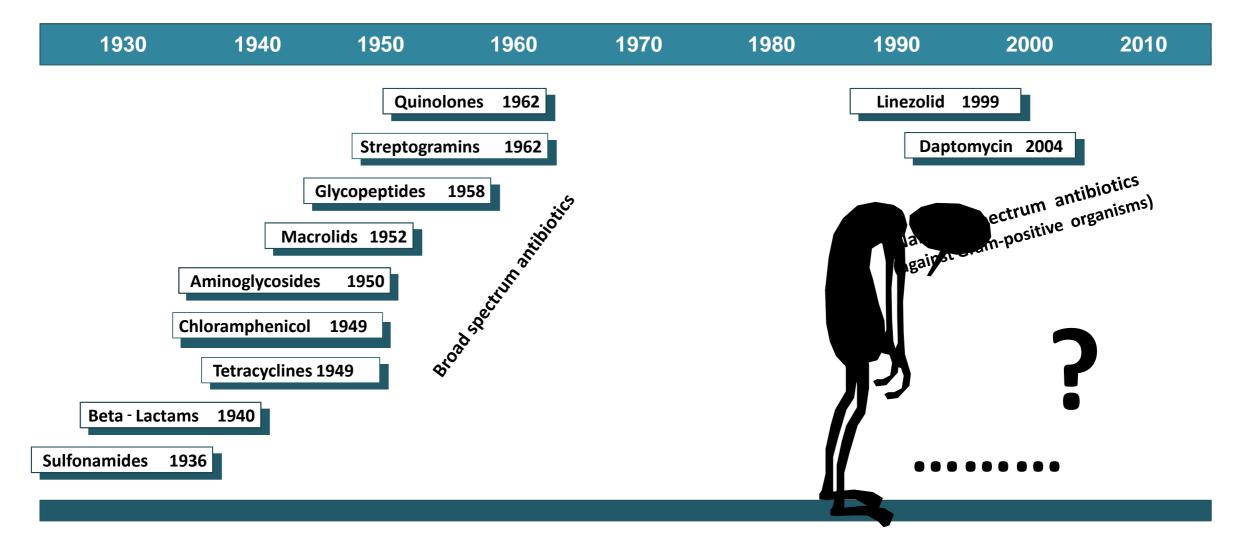
#### **Empirical treatment with Broad-Spectrum antibacterials. Collateral effects**



- Elimination of the normal microbiota (flora). Most physiological and immunological parameters are affected by the normal microbiota in the body (1 to 1.5 kg of body weight), being the host resistance to infection one of the most important factors (preventing secondary infections).
- Selection of resistant bacteria. Particulary organisms present in the bowel, but also in nature, through antibiotics excreted in urine and feces in active form.
- In addition, broad-spectrum antibacterials are used in animal husbandry, fish farms and plant production.

# Introduction. Infectious diseases. Unmet medical need

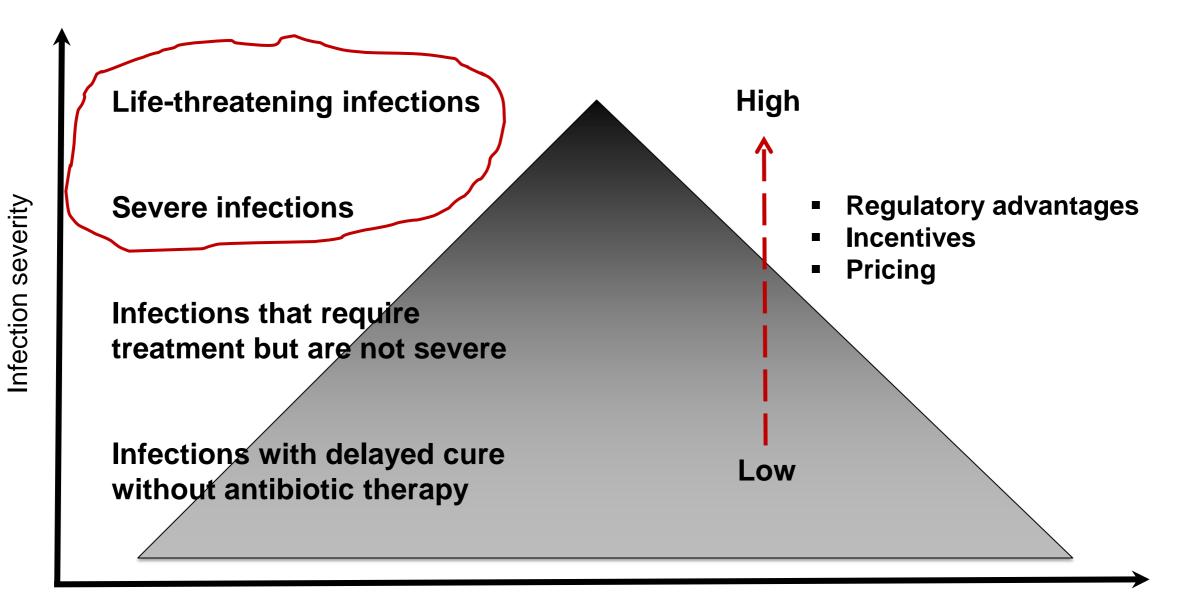
#### There is a clear demand for new agents to treat severe infections



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There is a clear demand for new agents to treat severe infections



Number of patients

## Let's start by focusing the problem and doing self-criticism

2. Markets may not be large enough / uncompetitive prices, to generate return on investment



**Generic** ≈ 50 USD/Day



Cubicin (Daptomycin) Launched 2005 Gram Positive 171 USD/Day



Avycaz (ceftazidime-avibactam) Launched 2015 Gram Negative 855 USD/Day

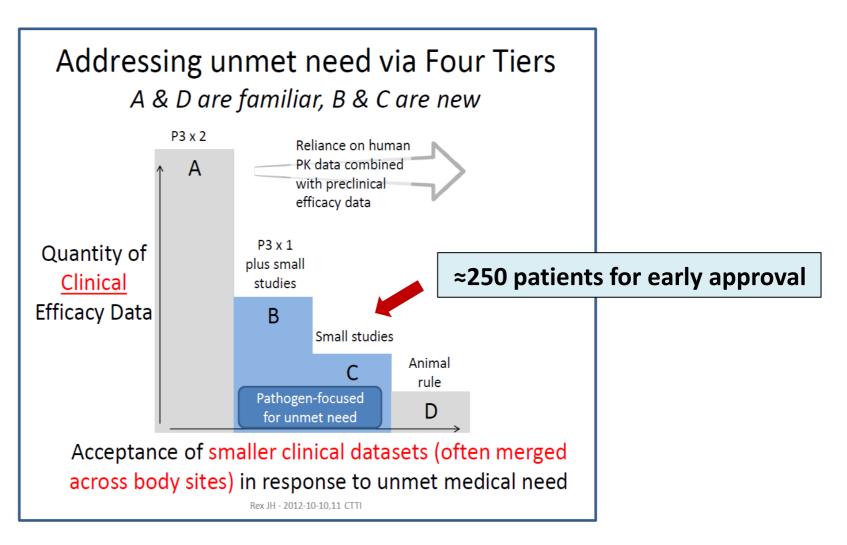
Pricing and return of investment is an important point in constant discussion, but products effective against MDR strains, should get a more competitive price

# Let's start by focusing the problem and doing self-criticism

- 1. Significant regulatory uncertainty concerning the approval process for novel anti-bacterial agents.
  - Fast Track Status
  - Exclusivity. 5 years of exclusivity for a NCE
  - Prioriry Review. Qualifies for priority review, 8 months







### Assumptions to take into account. "fight against I like":

- The industry like to invest in projects of low risk (**easy** to make)
- ... and projects that provide short-term results (fast)
- Health insurance and public health institutions, like cheap products

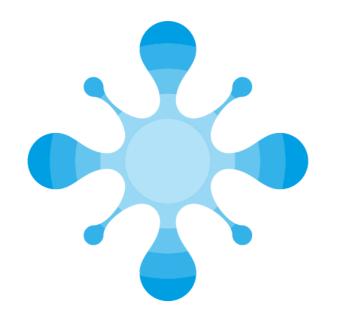
#### The perfect combination: easy, fast, and cheap ......



.....the way that goes nowhere

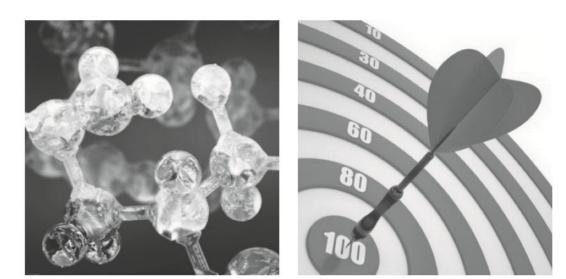
Important and complex problems do not have easy solutions

Solutions to complex problems requires multidisciplinary teamwork and coordination



# AD-ES •••

Asociación para el Descubrimiento de Nuevos Antibióticos en España



#### Solutions to complex problems requires multidisciplinary teamwork and coordination

#### Los fines de la asociación AD-ES son los siguientes:

Promover el descubrimiento y desarrollo de nuevos agentes antibacterianos para combatir el fenómeno de la resistencia antimicrobiana, considerado uno de los mayores retos para la salud pública global en las próximas décadas

 Servir de nexo entre personas, grupos y entidades interesadas en el tratamiento y manejo de las enfermedades infecciosas, especialmente en la lucha contra los patógenos multi-resistentes, independientemente del campo científico en el que trabajen, para fomentar la difusión y el intercambio de ideas

 Facilitar la formación de profesionales, impulsar la investigación en este campo y favorecer la comunicación entre la administración, la industria, la comunidad científica y la sociedad

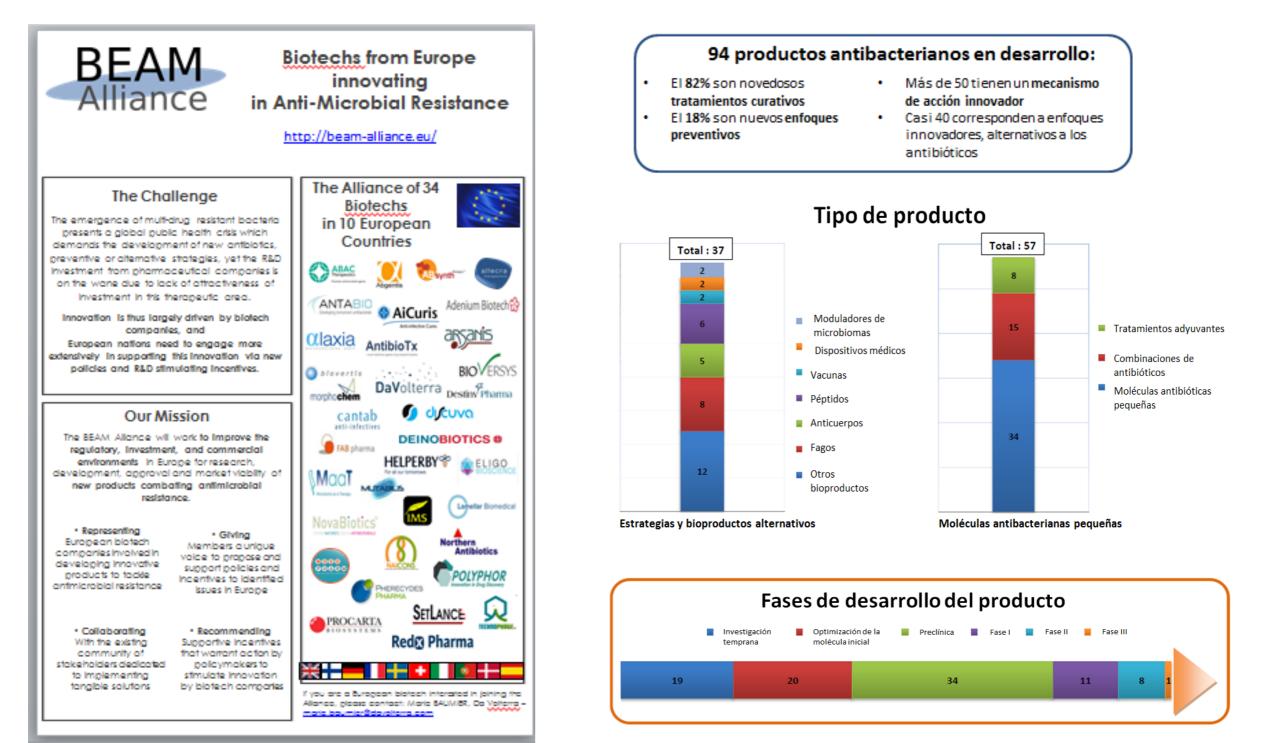
 Representar a España en los foros y alianzas europeas e internacionales que estén alineadas con los fines de la AD-ES

#### Solutions to complex problems requires multidisciplinary teamwork and coordination

#### Para el cumplimiento de fines de AD-ES se realizarán las siguientes actividades:

- Rediseñar y promover la creación de infraestructuras, como base de conocimiento y formación, necesaria para el descubrimiento de nuevos antibióticos a nivel nacional
- Impulsar el interés en la industria, por el descubrimiento y desarrollo de nuevos antibióticos
- Potenciar sinergias y promocionar el diálogo entre industria, científicos, legisladores, y sociedad tanto a nivel nacional como internacional
- Aumentar la proyección a nivel internacional, integrándose y representando a España en las iniciativas europeas que se están creando, o se creen en el futuro, en esta área terapéutica
- Colaborar con la administración para combatir el problema social de los patógenos multi-resistentes

#### Solutions to complex problems requires multidisciplinary teamwork and coordination



#### **Disruptive innovation and private public partnership**



# AD-ES •••

Asociación para el Descubrimiento de Nuevos Antibióticos en España

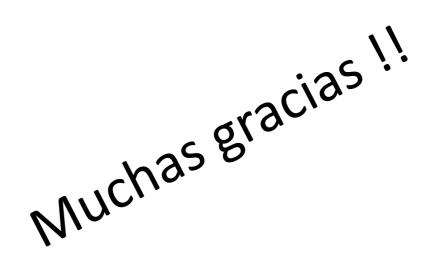
Administration

Istry Scientific community Society





Biotechs from Europe innovating in Anti-Microbial Resistance



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